



Peilun Song

Hong Kong, Shenzhen

PRACTICE AREAS

- Private equity and venture capital
- Mergers and acquisitions
- Capital markets
- General corporate
- Corporate compliance

PROFESSIONAL EXPERIENCE

Mr. Peilun Song has worked at several prestigious law firms, including King & Wood Mallesons, AnJie Broad Law Firm, Merits & Tree Law Offices, Tian Yuan Law Firm LLP, and Commerce & Finance Law Offices. His practice areas encompass overseas capital markets, investment and M&A, cross-border transactions, and offshore debt capital markets.

In the overseas capital markets space, Mr. Song has represented joint sponsors and underwriters in multiple Hong Kong Stock Exchange Main Board initial public offerings, assisting in the submission of A1 application forms, verification of prospectus disclosures, and preparation of responses to regulatory inquiries. He has also participated in drafting and revising transaction documents, including joint global coordinator engagement agreements and confidentiality agreements. In the debt capital markets, he assisted in a Yulan Bond issuance project for a bank, contributing to the drafting of the bond offering circular, finalization of transaction documents, and preparation of listing application materials.

In the investment and M&A field, Mr. Song has conducted legal due diligence, evaluating risks related to equity structures, intellectual property, and material contracts. He has drafted share transfer agreements, procurement contracts, and labour and personnel management policies, and assisted with company incorporation, change of registration, and industrial and commercial filing matters. In addition, he has conducted legal research on cross-border investment issues involving jurisdictions such as Mexico and Pakistan, and provided analytical support on legal and regulatory policies affecting the biopharmaceutical industry.

Mr. Song is proficient in both Chinese and English as working languages, has passed the PRC bar, and possesses strong legal research and document drafting capabilities.

EDUCATION

Mr. Song holds a Master of Laws degree in Corporate and Financial Law from the University of Hong Kong, and he holds Bachelor of Laws and Bachelor of Economics degrees from East China University

of Political Science and Law.

QUALIFICATIONS

PRC Bar Qualification

WORKING LANGUAGES

Chinese, English



宋沛伦

香港、深圳

业务领域

- 私募股权和风险投资
- 兼并和收购
- 资本市场
- 一般公司事务
- 公司合规

工作经历

宋沛伦先生曾在北京市金杜律师事务所上海分所、北京安杰世泽（上海）律师事务所、北京植德（上海）律师事务所、天元律师事务所有限责任法律合伙、通商律师事务所与周俊轩律师事务所联营等多家知名律所工作，业务领域涵盖境外资本市场、投融资并购、跨境交易及境外债券发行等。

在境外资本市场领域，宋先生曾代表联席保荐人及承销商参与多家企业香港联交所主板首次公开发行项目，协助完成 A1 申请表递交、招股书验证及监管问询材料准备，并参与起草和修订联席全球协调人聘任协议、保密协议等交易文件。在债券资本市场领域，他协助某银行玉兰债发行项目，参与债券募集说明书撰写、交易文件定稿及上市申请文件准备。

在投融资并购领域，宋先生负责法律尽职调查，评估企业股权结构、知识产权及重大合同风险，起草股权转让协议、采购合同及劳动人事管理制度，并协助处理企业设立、变更及工商登记事宜。此外，他还参与跨境投资法律研究，涉及墨西哥、巴基斯坦等法域，并为生物医药行业法律政策提供分析支持。

宋先生能够以中英文作为工作语言，已通过国家统一法律职业资格考试，具备良好的法律研究与文书处理能力。

教育背景

宋先生拥有香港大学（The University of Hong Kong）企业法和金融法硕士学位、华东政法大学（East China University of Political Science and Law）法学学士学位和经济学学士学位。

执业资格

中华人民共和国法律职业资格

工作语言

中文、英文