



## Yao Zhang

*Shanghai*

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### **PRACTICE AREAS**

- Capital reduction, winding up and bankruptcy
- Mergers and acquisitions

### **PROFESSIONAL EXPERIENCE**

Mr. Zhang is one of the earliest professionals to engage in corporate bankruptcy reorganization practices in China following the introduction of the bankruptcy reorganization system in 2007; he possesses extensive theoretical knowledge and practice experience in the field. As a member or consultant of administrators, he has participated in restructuring cases for dozens of large enterprises and listed companies, including: the Baoshuo Co., Ltd. (600155) reorganization case—one of China's earliest listed company reorganization cases; the Sunshiny Mining (600381) reorganization case—China's first reorganization case employing share consolidation to adjust investor rights; the Topoint Photovoltaic reorganization case—the first Chinese reorganization plan recognized by a U.S. bankruptcy court; the Xinjiang Chalkis (000972) reorganization case—Xinjiang's first listed company reorganization case; and the Junhua Group and its affiliated companies reorganization cases—the largest and most complex debt reorganization cases in Henan. Mr. Zhang has also served as legal advisor for local governments, participating in debt restructuring and state-owned enterprise reform projects for key enterprises, including: the China Fortune Land Development (600340) debt restructuring case—China's first large listed real estate company implementing simultaneous onshore and offshore debt restructuring; and the comprehensive SOE reform project for Xinjiang Production and Construction Corps' 13th Division.

Mr. Zhang excels in leveraging professional theories and practical skills to accurately identify the demands and concerns of all parties involved in debt restructuring projects. Through plan design, innovative tools, negotiation, and communication, he achieves balanced arrangements that protect the rights and interests of all stakeholders. Many of the restructuring and reorganization cases he has successfully handled have received high recognition and praise from local governments, courts and stakeholders.

### **EDUCATION**

Mr. Zhang received his Master of Law degree from the University of Leeds.

### **QUALIFICATIONS**

Member of the PRC Bar

**HONORS AND AWARDS**

LegalOne Stellar Accolade, Bankruptcy and Restructuring, 2024

**SOCIAL RESPONSIBILITIES**

Member of state-owned Property Rights Transaction and Litigation Asset Disposal Professional Committee of Beijing Debt Law Research Association

**WORKING LANGUAGES**

Chinese, English



## 张尧

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### 业务领域

- 减资、清算和破产
- 兼并和收购

### 工作经历

张尧律师是 2007 年破产重整制度引入国内后最早从事企业破产重组业务领域的专业人士之一，拥有丰富的理论与实践经验。作为管理人成员及管理人顾问先后参与过几十家大型企业与上市公司的重整案件，包括国内最早上市公司重整案之一的宝硕股份（600155）重整案、国内最早采取缩股方式实现重整出资人权益调整的贤成矿业（600381）重整案、国内首个重整计划效力被美国破产法院认可的尖山光电重整案、新疆首例上市公司重整案中基实业（000972）重整案、河南债务规模最大且难度最大的骏化集团合并重整案等。张尧律师也曾作为地方政府顾问参与了众多重点企业及国有企业的债务重组与国企改革项目，包括国内首个同步实施国内与海外债务重组的大型上市房地产企业华夏幸福（600340）债务重组案，新疆兵团第十三师全域国企改革项目。

张尧律师善于利用专业理论及实操技巧准确了解债务重组项目中所涉各方诉求关切，通过方案设计、工具创新及谈判沟通等达成各方利益的均衡安排与权益保护，其成功承办的多个重整重组案件获得地方政府、受案法院及利益相关方的高度认可与评价。

### 教育背景

张尧律师毕业于英国利兹大学法学院，获法学硕士学位。

### 执业资格

中华人民共和国律师执业资格

### 荣誉与奖项

2024 年度 LegalOne 破产重组领域“实力之星”

### 社会任职

北京市债法学研究会国有产权交易与诉讼资产处置专业委员会委员

### 工作语言

中文、英文