



## **Yinshi Cao**

*Shanghai*

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+86 21 6080 0980  
yinshi.cao@hankunlaw.com

### **PRACTICE AREAS**

- Private equity and venture capital
- Mergers and acquisitions
- General corporate
- Capital markets
- Technology, media and telecoms
- Life sciences and healthcare

### **PROFESSIONAL EXPERIENCE**

Mr. Cao practiced law with Clifford Chance in Shanghai for many years before he joined Han Kun Law Offices in 2009. Mr. Cao focuses his practice on private equity and venture capital investment, PRC and offshore capital markets, mergers and acquisitions, foreign direct investment, and general corporate matters. He has extensive experience handling legal as well as commercial issues relating to a wide variety of business activities.

Mr. Cao has represented and provided legal services to numerous venture capital funds, private equity funds, start-up companies, and multinational companies in relation to their investment and financing projects in China. The matters which Mr. Cao handles primarily include Chinese and overseas venture capital and private equity fund investments, venture financing and securities offerings of Chinese high-tech companies, Chinese and foreign investor acquisitions of assets or equity in Chinese companies, restructuring and alignment of different businesses of Chinese and foreign investors in China, research and analysis of regulatory and policy changes, legal assistance to clients on strategic planning, and advice on enterprise operations. Mr. Cao represents clients across diverse industries, including biopharma, healthcare, TMT, infrastructure, education, finance, industrial product manufacturing, retail, transportation, and entertainment.

### **EDUCATION**

Mr. Cao graduated from Shanghai Jiaotong University with a Bachelor of Engineering degree. He also received a Master of Laws degree from Shanghai Institute of Foreign Trade (currently named the Shanghai University of International Business and Economics), and an LL.M. degree from Columbia Law School.

### **QUALIFICATIONS**

Member of the PRC Bar  
Member of the New York State Bar

## **HONORS AND AWARDS**

Highly Regarded Lawyers in Private Equity (IFLR1000, 2014, 2016-2022)

The A-List China's Elite 100 Lawyers (China Business Law Journal, 2019)

Asialaw Leading Lawyer in Corporate/M&A (Asialaw Profiles, 2014-2015)

Asialaw Leading Lawyer in Investment Funds (Asialaw Profiles, 2015)

Finalist for China Dealmakers of the Year (ALB, 2012)

Leading PE &VC Lawyer (ALB, 2011)

Recommended Lawyer in Healthcare and life sciences (Legal 500 Asia Pacific, 2022)

Recommended Lawyer in Corporate and M&A (Legal 500 Asia Pacific, 2009-2010)

## **WORKING LANGUAGES**

Chinese, English



## 曹银石

上海

+86 21 6080 0980  
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### 业务领域

- 私募股权和风险投资
- 兼并和收购
- 一般公司事务
- 资本市场
- 科技、媒体和电信（TMT）
- 生命科学与健康

### 工作经历

曹律师在 2009 年加入汉坤律师事务所之前，曾在高伟绅律师事务所上海办公室工作多年。曹律师一直从事私募和风险投资、境内外资本市场、公司并购、外商直接投资以及一般性公司事务等方面的法律服务。曹律师在处理多种商业活动的法律和实务方面具有丰富经验。

曹律师曾代表众多风险投资基金和私募股权基金、创业公司、跨国公司就他们在中国的投融资项目提供法律服务。曹律师处理的事务主要包括：境内外风险投资基金和私募股权基金对中国企业的投资；中国高科技公司的私募融资和上市；境内外投资者对中国境内公司资产或股权的收购；境内外投资者在中国所投资的不同业务的重组和协调；研究分析政策和法规变化，协助客户制定发展战略；以及针对各类企业的公司日常运营事项提供咨询服务。曹律师服务的领域广泛，包括生物医药、医疗、TMT、基础设施、教育、金融、工业制造、零售、运输和娱乐等众多行业。

### 教育背景

曹律师毕业于上海交通大学，获工学学士学位，之后分别从上海对外贸易学院（现上海对外经贸大学）和美国哥伦比亚大学法学院（Columbia Law School）获得法学硕士学位。

### 执业资格

中华人民共和国律师执业资格  
美国纽约州律师执业资格

### 荣誉与奖项

高度推荐私募股权律师（IFLR1000，2014, 2016-2022）  
100 位中国法律精英（商法，2019）  
亚洲领先公司/并购律师（Asialaw Profiles，2014-2015）  
亚洲领先投资基金律师（Asialaw Profiles，2015）  
年度杰出交易律师提名（亚洲法律杂志，2012）

杰出私募股权和风险投资律师（亚洲法律杂志，2011）  
医疗与生命科学推荐律师（亚太法律服务五百强，2022）  
公司/并购推荐律师（亚太法律服务五百强，2009-2010）

**工作语言**

中文、英文