



WANG Jianping

Hong Kong

PRACTICE AREAS

- Capital markets

PROFESSIONAL EXPERIENCE

Ms. Wang is a registered foreign lawyer (New York) at Han Kun. Ms. Wang has been focused on the debt capital markets practice for more than five years and has extensive practical experience in offshore bond issuance and liability management. Ms. Wang holds a Bachelor of Laws degree (with a minor in Economics) from Peking University and a Master of Laws degree from the University of California, Berkeley. She is licensed to practice law in the State of New York and speaks Mandarin and English. Prior to joining Han Kun, Ms. Wang worked in the Hong Kong office of Linklaters and Ashurst.

Ms. Wang has undertaken and participated in nearly 100 offshore bond projects and has extensive experience and knowledge of various types of products in the debt capital markets. She has a deep understanding of bond products including offshore U.S. dollar bonds, dim sum bonds, Lotus bonds, MTN programmes, SBLC backed bonds, high-yield bonds, convertible bonds, preferred shares, and perpetual bonds. In addition, Ms. Wang has undertaken and participated in a large number of debt management projects, including bond tender offers, exchange offers, and consent solicitations and has been involved in organising and preparing for the convening of investor meetings and other work in debt restructuring. Ms. Wang's clients include issuers such as central enterprises, state-owned enterprises, financial institutions, LGFVs, real estate companies, and underwriters such as JPMorgan Chase, Citibank, UBS, CICC, CITIC, Guotai Junan and Haitong Securities. Among them, LGFVs cover major economic zones such as Shandong, Jiangsu, Zhejiang, Fujian, Sichuan, Chongqing, and Guangdong.

Ms. Wang also has extensive experience in bonds listing applications on various exchanges and has a deep understanding of the listing rules of various jurisdictions. She has led more than 50 applications for bonds listing in Hong Kong, Macau, Singapore, and Luxembourg. Ms. Wang is familiar with the disclosure notices required in various jurisdictions and the subsequent issuer post-listing obligations.

EDUCATION

LL.B. (with minor degree in Economics) – Peking University

LL.M. – University of California, Berkeley

QUALIFICATIONS

Member of the New York State Bar

WORKING LANGUAGES

Chinese, English



王建平

香港

业务领域

- 资本市场

工作经历

王建平女士是汉坤律师事务所的注册外国律师（纽约），在债务资本市场领域拥有五年的工作经验，其负责的项目领域主要包括境外债券发行和债务管理，拥有丰富的实务经验。王女士拥有北京大学法学学士学位（并辅修经济学）和加州大学伯克利分校法律硕士学位。她具有纽约州律师执业资格，并使用普通话（母语）和英语沟通。王女士在加入汉坤前，分别就职于年利达律师事务所（Linklaters）和亚司特律师事务所（Ashurst）顶尖国际律师事务所的香港办公室。

王女士承办和参与了近百笔境外债券项目，对债务资本市场各类产品结构及相关法律规定具备丰富的经验和认识，对境外债务资本市场的各类产品均有成熟的执行经验，对包括境外美元债、点心债、莲花债、中票计划、含备用信用证债券、高收益债、可转债、优先股及永续债等债券产品有深度参与。此外，王女士也承办参与了大量债务管理项目，包括债券的要约收购、交换要约、同意征求等，并参与组织筹备投资人会议召集等债务重组中的工作。王律师参与服务的客户包括央企、国企、金融机构、地方政府融资平台、房地产公司等发行人和摩根大通、花旗银行、瑞士银行、中金公司、中信里昂、国泰君安和海通证券等承销商。其中，地方政府融资平台覆盖山东、江苏、浙江、福建、四川、重庆、广东等各大经济区。

王女士亦对各地交易所进行债券上市申请拥有丰富经验，对各地债券上市规则有深刻的理解和丰富的实务经验，曾主导进行过超过 50 笔债券上市申请，上市地点覆盖香港、澳门、新加坡、卢森堡等。王女士对于债券于各地上市所需披露公告以及上市后发行人后续义务均非常熟悉。

教育背景

王女士于北京大学获得法学学士学位并辅修经济学，于加州大学伯克利分校获得法律硕士学位。

执业资格

美国纽约州律师执业资格

工作语言

中文、英文